**INTEREST RATES MARKET NOTICE**

**Date: 22 June 2022**

**Subject:** New Financial Instrument Listing

**(OLD MUTUAL LIFE ASSURANCE CO SA LIMITED – “OML14”)**

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE CO SA LIMITED** on Interest Rate Market with effect from 23 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** OML14

**Nominal Issued** R1,110,000,000

**Issue Price** 100%

**Coupon** 6.492% (3 Month JIBAR as at 20 June 2022 of 4.942% plus 155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 June 2027

**Books Close Date** 13 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 23 March, 23 June, 23 September, 23 December

**Last Day to Register** By 17:00 on12 March, 12 June, 12 September, 12 December

**Issue Date** 23 June 2022

**Date Convention** Following

**Interest Commencement Date** 23 June 2022

**First Interest Payment Date** 23 September 2022

**ISIN No.** ZAG000187204

**Additional Information** Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/OML14%20PricingSupplement2306.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/OML14%20PricingSupplement2306.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

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